



March 26, 2020

Jessica Lynch
Baker Tilly Municipal Advisors, LLP
8365 Keystone Crossing, Suite 300
Indianapolis, IN 46240

Re: Town of McCordsville, Indiana
Sewage Works Revenue Bonds of 2020

Dear Jessica:

The Huntington National Bank welcomes the opportunity to serve as Registrar and Paying Agent for the Town of McCordsville, Indiana Sewage Works Revenue Bonds of 2020. Attached please find our fee proposal as Exhibit A.

This issue would be serviced out of the Indianapolis corporate trust office and either John Alexander or I would be the account administrator. Huntington Bank has been providing Corporate Trust services for nearly 100 years and I have over 20 years banking experience in addition to John's over 30 years of corporate trust experience in the Indiana market.

The Huntington National Bank participates in DTC's FAST Program and will be able to close the issue via DTCC FAST. Our FAST Participant # is 9977.

If you have any questions regarding our fees or anything else contained in this letter, please do not hesitate to contact me at 317-269-4647.

Again, thank you for the opportunity to submit a proposal for this issue.

Sincerely,

Christine Berkemeier

Christine Berkemeier
Trust Fund Relationship Manager
Corporate Trust & Escrow Services
christine.berkemeier@huntington.com



EXHIBIT A

Huntington Corporate Trust

**Fee Proposal for
Registrar and Paying Agent Services**

**Town of McCordsville, Indiana
Sewage Works Revenue Bonds of 2020**

<u>ACCEPTANCE FEE</u> (One-time only fee)	Waived
<u>ANNUAL REGISTRAR AND PAYING AGENT FEE</u> (Billed annually in advance)	\$500.00

The fees listed above are for providing document review, set-up and ongoing administration of the bond issue, **including out of pocket expenses that are generally expected with the administration of the issue.** The annual fee will be billed each year in advance.

EXTRAORDINARY SERVICE FEE **At Cost**

While it is not anticipated that Extraordinary Service Fees will be billed on this financing, examples of extraordinary services are generally those services which are beyond the scope of those contemplated by the documents as originally executed. Examples include, but are not necessarily limited to, purchase of physical securities, default administration, participating in the amending of documents, participating in legal, bankruptcy, or arbitration proceedings, etc. These expenses will be invoiced to the Town on an annual basis as incurred.

March 26, 2020

Printed Name: _____

Agreed to on behalf of the Issuer