

March 26, 2020

Baker Tilly Municipal Advisors, LLP

Jessica Eckerle Lynch

8365 Keystone Crossing, Suite 300

Indianapolis IN 46240

RE: Town of McCordsville Sewage Works Revenue Bonds of 2020

Old National Wealth Management is pleased to submit our schedule of fees for consideration in the selection of Registrar & Paying Agent for the proposed series of bonds.

The duties of Registrar & Paying Agent include maintenance of bondholder records, transfer of bonds, payment of semi-annual interest and principal, and receipt of rental payments, monitoring for compliance and construction disbursements. The fees stated, with the exception of unforeseen reimbursable expenses, are complete compensation for all duties performed; there are no "per item" charges such as canceling bonds, bondholder records maintained, or check/wire fees. Invoices will be sent no less than 30 days prior to a Debt Service payment including payment instructions.

Old National Wealth Management was officially chartered on April 1, 1995 as a subsidiary of Old National Bancorp; however, the Corporate Trust Section has been an active player in the Corporate Trust arena since 1934. We are committed to providing quality service through our experienced staff and dedicated operational resources. We currently administer Trustee, Registrar and Paying Agent services on over 425 Municipal Issues. We are a FAST Agent with DTC. Excess funds in the account, absent written investment direction, will be invested in the Federated Government Obligation Fund which pays a possible 12B1 fee. A prospectus can be found at federatedinvestors.com. Online viewing access, including download capabilities, is available on all bond accounts at no additional charge.

Thank you once again for your consideration. Please contact me at 812-461-9741 or (800) 830-0362, if you should have any questions regarding our bid.

Sincerely,

OLD NATIONAL WEALTH MANAGEMENT

Shannon Perry, VP

Client Advisor