Baker Tilly Municipal Advisors, LLC
8365 Keystone Crossing Suite 300
Indianapolis, IN 46240 • (317) 465-1500

Town of McCordsville

Ms. Staci Starcher, Clerk-Treasurer
6280 W. 800 N.
McCordsville, IN 46055

Invoice Date: November 16, 2021

Invoice Number: BTMA12125

Client Number: 157047

INVOICE	**AMOUNT**
Fees For professional services rendered through October 31, 2021 relating to tax increment financing (TIF), including the RDC TIF Annual Presentation in accordance with the scope appendix dated October 15, 2021. See attached hourly detail and the staff detail below. Loren Matthes, Principal Emma Adlam, Director Dan Kennelly, Director Kelsey Quinn, Senior Consultant Marta Herman, Consultant	$6,391.25
Fees Total:	$6,391.25
Invoice Total:	**$6,391.25**

For questions, comments or suggestions, please contact Tonya Mack at (317) 465-1500.

Balance is payable upon receipt or previously agreed upon terms.

Please ACH or wire payment to:	**Or send payment to:**	**Reference:**
US Bank, Milwaukee, WI Routing No: 075000022 Account No: 182380578936 Reference #: BTMA12125	Baker Tilly Municipal Advisors, LLC PO Box 957915 St. Louis, MO 63195-7915	Client Number: 157047 Invoice Number: BTMA12125 Amount Enclosed: $_____

Project Name: TIFMgmt
Date: November 16, 2021
Invoice # BTMA12125

bakertilly

Date	Staff Name	Activity Code	Description	Hours	Fees (in USD)
03/16/21	Loren Matthes	General or Miscellaneous Work	prepare email to Tonya Galbraith (TM) and CT re: ARP assistance; additional correspondence re: road funding eligibility	0.50	217.50
03/17/21	Loren Matthes	General or Miscellaneous Work	additional ideas and discussion with Tonya Galbraith re: ARP and local improvement funding needs	0.25	108.75
03/29/21	Emma Adlam	Correspondence/Typing/Processing/Filing	Respond to Tonya's email about the April 15th TIF Management Report	0.25	80.00
04/12/21	Emma Adlam	Financial Modeling	Discuss TIF Annual Presentation with Marta	0.50	160.00
04/12/21	Marta Herman	Regulatory Report	TIF Report Discussion with Emma A.	0.25	36.50
04/13/21	Marta Herman	Regulatory Report	TIF Pres Prep	0.50	73.00
04/15/21	Kelsey Quinn	Financial Modeling	Assist Marta with TIF Report	0.50	80.00
04/15/21	Marta Herman	Regulatory Report	Pres Prep	3.50	511.00
04/20/21	Emma Adlam	Financial Modeling	Discuss annual presentation with Marta	0.25	80.00
04/20/21	Marta Herman	Regulatory Report	TIF Pres Prep	0.75	109.50
04/21/21	Emma Adlam	Financial Modeling	TIF Annual Report - Send Marta information on Aurora Way Tax Abatement / TIF Estimate	0.25	80.00
04/21/21	Marta Herman	Regulatory Report	TIF Pres prep	1.25	182.50
05/01/21	Emma Adlam	Financial Modeling	Review TIF annual presentation	1.50	480.00
05/03/21	Emma Adlam	Financial Modeling	Talk with Trustee about outstanding principal and interest; review updated presentation	0.75	240.00
05/03/21	Loren Matthes	Financial Modeling	review and editing the PPT presentation; questions to Emma	1.00	435.00
05/03/21	Marta Herman	Regulatory Report	Pres revisions	1.50	219.00
05/04/21	Emma Adlam	Financial Modeling	Discuss RDC Annual Presentation with Loren, Marta	1.25	400.00
05/04/21	Loren Matthes	Financial Modeling	discuss TIF report, HRH shortfall and bond payments, Circuit Breaker and levies, Town Center update and potential BOT	0.50	217.50
05/04/21	Marta Herman	Regulatory Report	McCordsville TIF Report Prep	1.00	146.00
05/22/21	Emma Adlam	Financial Modeling	TIF Annual Presentation - Update powerpoint presentation and send in draft to the Town	0.25	80.00
06/01/21	Emma Adlam	Financial Modeling	TIF Annual Presentation - finalize presentation for this afternoon.	1.50	480.00
06/01/21	Emma Adlam	Meetings/Board Meetings/Hearings	TIF Annual Presentation - attend RDC meeting, includes travel time.	2.50	800.00
06/08/21	Dan Kennelly	Bond Sale	EDA grant discussion	2.00	675.00
06/08/21	Emma Adlam	General or Miscellaneous Work	talk with Town about EDA Grant options	0.50	200.00
07/05/21	Emma Adlam	General or Miscellaneous Work	Call with regional EDA contact.	0.75	300.00
		Total Hours and Fees		**23.75**	**6,391.25**
		Total Invoice Amount			**6,391.25**