

To: The Town of McCordsville  
McCordsville Town Hall  
6280 W 800 N  
McCordsville, IN 46055

From (Bidder): JKES Inc. dba Smith Projects

Address: 238 N. Main Street  
Maxwell IN 46154

Telephone No.: 317-326-8000

Date of Bid Preparation: June 4, 2024.

The undersigned, having become familiar with all conditions of the project site, and having examined and become fully cognizant of the Project Manual and all associated Drawings and Addenda, hereby agrees to furnish all labor, materials, equipment, fixtures and incidentals required for the construction of the Project in conformance with the intent of the Construction Documents. Pursuant to these requirements, the undersigned submits the following Bid, which include all applicable taxes, overhead and profit:

**BASE BID**

Site improvements for Old School Park and associated drainage improvements for Hanna Street, as reflected in Plans and Specifications. Construction timeline for Base Bid shall conform with Specification Section '01100 Summary of Work'. Contractor shall carry a minimum 5% Construction Contingency. Note that an alternative timeline is reflected below as an Alternate Bid consideration. Price shall be lump sum.

One Million, Five Hundred Thirty Seven Thousand, Ninety One Dollars (\$ 1,537,091.00)  
(written)

**ALTERNATE BID #1**, Utility Plan alternate C400.1, as reflected within respective Plan Legends and Notes. Price shall be lump sum.

Deduct - One Thousand Dollars (\$ -1000.00)  
(written)

**ALTERNATE BID #2**, Differential cost to expedite the Base Bid schedule to achieve a December 31, 2024 substantial completion, as described Specification Section '01100 Summary of Work'. Price shall be lump sum.

No Change Dollars (\$                     )  
(written)

Bidders shall attach to this Bid Form the following documents:

- A fully executed Form 96, including the Non-Collusion Affidavit
- Appropriate Bid Security, as described in the Notice to Bidders

## UNIT PRICING

*To the extent budget permits, the Owner anticipates adding miscellaneous scope via Unit Prices listed below. Include price per unit of measurement for materials or services potentially adjusted in the Contract Sum by appropriate modification. Unit prices shall include all necessary material, plus cost for delivery, installation, insurance, overhead, and profit.*

- A. Unit Price A – Provide and install **Concrete Sidewalk** at 6" thickness. Recompact existing stone aggregate. Assume areas affected will be in zones 500 square foot or greater in scope enhancement.

\$8.15 per square foot

- B. Unit Price B – Provide and install **Integral Concrete Sidewalk & Curb** at 6" pavement thickness and 12" turn-down curb depth. Recompact existing stone aggregate. Assume areas affected will be in zones 500 square foot or greater in scope enhancement.

\$9.00 per square foot

- C. Unit Price C – Provide and install **Concrete Post Curb** to 18" depth. Assume areas affected will be in zones 50 linear foot or greater in scope enhancement.

\$28.00 per linear foot

### Time of Completion:

Presuming a Notice to Proceed is issued no later than June 14, 2024, the undersigned affirms that all work of this Contract shall be complete in conformance with Specification Section '01100 Summary of Work' timelines.

### Addenda:

Receipt of Addenda issued to the Drawings and Project Manual is hereby acknowledged:

Addenda Nos.: 1 - 5/16/24 2 - 5/30/24

### Supervisory Assignments:

Please indicate below the names of individual(s) responsible for Project Supervision:

Jon Smith Jared Landuyt

### Individuals and Sole Proprietors complete below:

IN TESTIMONY WHEREOF, the Bidder (an Individual) has hereunto set his hand this \_\_\_\_\_ day of \_\_\_\_\_, 2024.

Signature of the Individual Bidder: \_\_\_\_\_

2023.0194  
Old School Park & Hanna St.  
McCordsville, IN

SECTION 00200  
BID FORM

Firms and Partnerships complete below:

IN TESTIMONY WHEREOF, the Bidder (a firm or partnership) has hereunto set their hands this \_\_\_\_\_ day of \_\_\_\_\_, 2024.

Name of firm or partnership: \_\_\_\_\_

By: \_\_\_\_\_

By: \_\_\_\_\_


Subscribed and Sworn to before me by  
this \_\_\_\_\_ day of \_\_\_\_\_, 2024.

My commission expires: \_\_\_\_\_

Corporations complete below:

IN TESTIMONY WHEREOF, the Bidder (a Corporation) has caused this proposal to be signed by its President and Secretary, and affixed its Corporate Seal, this 4th day of June, 2024.

Name of corporation: JKES Inc. dba Smith Projects

President: Jon Smith 

Secretary: \_\_\_\_\_

END OF SECTION 00200



# CONTRACTOR'S BID FOR PUBLIC WORK - FORM 96

State Form 52414 (R2 / 2-13) / Form 96 (Revised 2013)

Prescribed by State Board of Accounts

## PART I

(To be completed for all bids. Please type or print)

Date (month, day, year): June 4, 2024

1. Governmental Unit (Owner): Town of McCordsville
2. County : Hancock
3. Bidder (Firm): JKES Inc. dba Smith Projects  
Address: 238 N. Main Street  
City/State/ZIPcode: Maxwell, IN 46154
4. Telephone Number: 317-326-8000
5. Agent of Bidder (if applicable): \_\_\_\_\_

Pursuant to notices given, the undersigned offers to furnish labor and/or material necessary to complete the public works project of Old School Park and Hanna Street Drainage  
(Governmental Unit) in accordance with plans and specifications prepared by Verdius  
\_\_\_\_\_ and dated 5/10/24 for the sum of  
One Million, Five Hundred Sixty Seven Thousand, Ninety One Dollars \$ 1,567,091.00

The undersigned further agrees to furnish a bond or certified check with this bid for an amount specified in the notice of the letting. If alternative bids apply, the undersigned submits a proposal for each in accordance with the notice. Any addendums attached will be specifically referenced at the applicable page.

If additional units of material included in the contract are needed, the cost of units must be the same as that shown in the original contract if accepted by the governmental unit. If the bid is to be awarded on a unit basis, the itemization of the units shall be shown on a separate attachment.

The contractor and his subcontractors, if any, shall not discriminate against or intimidate any employee, or applicant for employment, to be employed in the performance of this contract, with respect to any matter directly or indirectly related to employment because of race, religion, color, sex, national origin or ancestry. Breach of this covenant may be regarded as a material breach of the contract.

## CERTIFICATION OF USE OF UNITED STATES STEEL PRODUCTS (If applicable)

I, the undersigned bidder or agent as a contractor on a public works project, understand my statutory obligation to use steel products made in the United States (I.C. 5-16-8-2). I hereby certify that I and all subcontractors employed by me for this project will use U.S. steel products on this project if awarded. I understand that violations hereunder may result in forfeiture of contractual payments.



## ACCEPTANCE

The above bid is accepted this 11th day of June, 2024, subject to the following conditions: Accepting both Alternative Bid #1 and Alternative Bid #2.

Town Council President :

Greg Brewer

## PART II

*(For projects of \$150,000 or more – IC 36-1-12-4)*

Governmental Unit: Town of McCordsville

Bidder (Firm) JKES Inc. dba Smith Projects

Date (month, day, year): June 4, 2024

These statements to be submitted under oath by each bidder with and as a part of his bid.  
Attach additional pages for each section as needed.

## SECTION I EXPERIENCE QUESTIONNAIRE

1. What public works projects has your organization completed for the period of one (1) year prior to the date of the current bid?

Contract Amount	Class of Work	Completion Date	Name and Address of Owner
1,608,720.95	Landscape Enhancement	12/22	City of Greenfield
464,999.00	Site, concrete, asphalt	8/22	New Palestine High School
208,999.00	Site & Drainage Improvement	5/21	City of Westfield
157,020.00	New Basketball Courts	6/21	Indy Public Safety Foundation

2. What public works projects are now in process of construction by your organization?

Contract Amount	Class of Work	Expected Completion Date	Name and Address of Owner
464,601.90	Water & Sanitary Main	8/24	Henry County RDC
418,898.85	Box culvert replacement	9/24	City of Carmel
237,525.00	Demolition & asphalt	12/23	Seccina High School

3. Have you ever failed to complete any work awarded to you? No If so, where and why?

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4. List references from private firms for which you have performed work.

Wurster Construction - Joe Burgess 317-410-1000

Build Smart - Brad Walker 317-430-1516

Meyer Najem - Cooper Thompson 317-577-0286

TMG - Aaron Lawson 317-219-0406

CDO Group - Andrew Schoech 620-762-2197

## SECTION II PLAN AND EQUIPMENT QUESTIONNAIRE

1. Explain your plan or layout for performing proposed work. *(Examples could include a narrative of when you could begin work, complete the project, number of workers, etc. and any other information which you believe would enable the governmental unit to consider your bid.)*

All work will be performed per layout in specs and per written daily

plan with employees

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2. Please list the names and addresses of all subcontractors (*i.e. persons or firms outside your own firm who have performed part of the work*) that you have used on public works projects during the past five (5) years along with a brief description of the work done by each subcontractor.

Apex Electric - Electrical

Indiana Sign and Barricade - Traffic Control

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3. If you intend to sublet any portion of the work, state the name and address of each subcontractor, equipment to be used by the subcontractor, and whether you will require a bond. However, if you are unable to currently provide a listing, please understand a listing must be provided prior to contract approval. Until the completion of the proposed project, you are under a continuing obligation to immediately notify the governmental unit in the event that you subsequently determine that you will use a subcontractor on the proposed project.

To be provided upon award

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4. What equipment do you have available to use for the proposed project? Any equipment to be used by subcontractors may also be required to be listed by the governmental unit.

Please see attached list

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5. Have you entered into contracts or received offers for all materials which substantiate the prices used in preparing your proposal? If not, please explain the rationale used which would corroborate the prices listed.

No contracts, only pricing quotes were obtained

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### SECTION III CONTRACTOR'S FINANCIAL STATEMENT

Attachment of bidder's financial statement is mandatory. Any bid submitted without said financial statement as required by statute shall thereby be rendered invalid. The financial statement provided hereunder to the governing body awarding the contract must be specific enough in detail so that said governing body can make a proper determination of the bidder's capability for completing the project if awarded.

#### SECTION IV CONTRACTOR'S NON – COLLUSION AFFIDAVIT

The undersigned bidder or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be bid by anyone at such letting nor to prevent any person from bidding nor to include anyone to refrain from bidding, and that this bid is made without reference to any other bid and without any agreement, understanding or combination with any other person in reference to such bidding.

He further says that no person or persons, firms, or corporation has, have or will receive directly or indirectly, any rebate, fee, gift, commission or thing of value on account of such sale.

#### SECTION V OATH AND AFFIRMATION

I HEREBY AFFIRM UNDER THE PENALTIES FOR PERJURY THAT THE FACTS AND INFORMATION CONTAINED IN THE FOREGOING BID FOR PUBLIC WORKS ARE TRUE AND CORRECT.

Dated at 8:00am this 4th day of June, 2024

JKES Inc. dba Smith Projects

(Name of Organization)

By



Owner

(Title of Person Signing)

#### ACKNOWLEDGEMENT

STATE OF Indiana )  
COUNTY OF Hancock ) ss

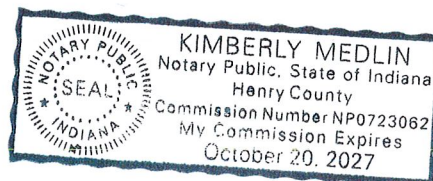
Before me, a Notary Public, personally appeared the above-named Jon Smith and  
swore that the statements contained in the foregoing document are true and correct.

Subscribed and sworn to before me this 4th day of June, 2024.

  
Notary Public

My Commission Expires: October 20, 2027

County of Residence: Henry



**BID OF**

\_\_\_\_\_  
(Contractor)

\_\_\_\_\_  
(Address)

**FOR**

**PUBLIC WORKS PROJECTS**

**OF**

\_\_\_\_\_  
Filed \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Action taken \_\_\_\_\_

## Standard Questionnaires and Financial Statement for Bidders

For use in investigating the qualifications of bidders on public works contracts when the aggregate cost of such contract will be a hundred thousand dollars (\$100,000) or more. This form may be used for any other contract when the ordering department requests it.

These statements are to be submitted under oath by each bidder with and as a part of the bid.

NOTE: THIS FORM BECOMES PART OF THE BID FILE, AND PURSUANT TO INDIANA'S PUBLIC RECORDS LAW (IND. CODE 36-14-3-1-5-14-3-10), WILL BE AVAILABLE FOR PUBLIC INSPECTION AND COPYING DURING CENTRAL PURCHASING'S REGULAR BUSINESS HOURS WHEN THE TOTAL CONTRACT PRICE EXCEEDS \$100,000.

Submitted to:

Company Name: JKES Inc. dba Smith Projects

Address: P.O. Box 189, 238 N. Main St.

Maxwell, IN 46154

Representative: Jon Smith

Telephone Number: 317-326-8000

Date Submitted: 6/4/24

### TO THE BIDDER:

These forms, required by the City of Greenfield and Hancock County, Indiana, have been prescribed by the State Board of Accounts.

They properly filled out and attested, must accompany each bid of a hundred thousand dollars (\$100,000), or more. If the ordering department requests it, they may be required for bids of lesser amounts as well.

The forms are designed to cover all public work Contracts/all other applicable situations and the bidder is required to answer such questions as are pertinent to the work being bid/R.F.Q. The purpose of the questionnaire is to enable the awarding body to determine the qualifications of the bidder to carry out successfully the contract if the same is awarded to the bidder.

The bidder will find it to his advantage to answer fully all questions coming within the range of the work being bid. Particular attention should be given to the "Financial Statement" and the details relative to the assets and liabilities set out. This form is made in extensive detail so that the bidder may explain his assets and liabilities in proper sequence and in a uniform manner. NOTE: FAILURE TO FILL OUT THESE FORMS COMPLETELY MAY BE GROUNDS FOR DECLARING THE ENTIRE BID NON-RESPONSIVE.



Submitted by JKES Inc. dba Smith Projects

☒ A Corporation  
☐ A Co-partnership  
☐ An Individual

Principal Office at 238 N. Main St., Maxwell, IN 46154

To:

### EXPERIENCE QUESTIONNAIRE

The signatory of this questionnaire guarantees the truth and accuracy of all statements and of all answers to interrogatories hereinafter made.

1. How many years has your organization been in business as a general contractor under your present business name? 25 years
2. How many years' experience in General Contracting, Demolition, Excavation, Concrete, Asphalt construction work has your organization had:

(a) As a general contractor 16 years

(b) as a sub-contractor 25 years

3. What projects has your organization completed?

CONTRACT AMOUNT	CLASS OF WORK	WHEN COMPLETED	NAME AND ADDRESS OF OWNER
5,558,664	Site/work/drainage/utilities/concrete/asphalt	6/2020	Promenade Apts/Justus/N Shadeland/Indpls IN
1,739,090	Site/work/drainage/utilities/concrete/asphalt	8/2020	Woodland Terrace/Justus/N Shadeland/Indpls IN
4,024,681	Site/work/drainage/utilities/concrete/asphalt	8/2020	Gristmill Residential/William Eric Group/Maxwell IN
2,544,039	Site/work/drainage/utilities/concrete/asphalt	1/2021	Gristmill Commercial/William Eric Group, Maxwell IN

- 3A. What projects has your organization now in process of construction?

CONTRACT AMOUNT	CLASS OF WORK	WHEN TO BE COMPLETED	NAME AND ADDRESS OF OWNER
3,265,516.00	Site/utilities/concrete/asphalt	12/2021	William Eric Group/Maxwell IN
434,999.00	Rd, sidewalk, drainage improvement	10/2021	New Palestine Traffic Imp /Comm School Corp of So Hancock Co, New Palestine IN
280,987.09	Site/drainage work	5/2021	JLB Lift Station/City of Westfield, Westfield IN
1,362,664.16	Site/utilities/concrete/asphalt	4/2021	Williams Run/Eagle Ridge, Joyner Homes 123 W Main St Greenfield, IN

4. Have you ever failed to complete any work awarded to you? No If so, where and why?

5. Has any officer or partner of your organization ever been an officer or partner of some other organization that failed to complete a construction contract? No If so, state name of individual, other organization and reason therefor.

6. Has any officer or partner of your organization ever failed to complete a construction contract handled in his own name? No If so, state name of individual, name of owner and therefor.

7. In what other lines of business are you financially interested? Electric and Sign, Boring, Landscaping
8. For what corporation or individuals have you performed work, and to whom do you refer? Justus Realty, Olthof Homes, Woodbine Construction, Avouch Contracting, Coupe Construction, Kelley Construction, Capital Construction, Joyner Homes, Buffalo Construction, GT Development, Shell Sexton, Myers Construction, Patterson Horth, Powers & Sons Construction, APEX Electric and Sign
9. For what cities have you performed work and to whom do you refer? City of Indianapolis, City of Greenfield, Town of Spiceland, Town of Cumberland, City of Carmel, City of Westfield, City of Fishers, Town of Noblesville, Town of Logansport, City of Beech Grove, Town of Ingalls, Town of Fortville, Town of McCordsville
10. For what countries have you performed work and to whom do you refer? NA
11. For what State bureaus or departments have you performed work and to whom do you refer? NA
12. Have you ever performed any work for the U.S. Government? NA  
If so, when and to whom do you refer?

13. What is the construction experience of the principal individual of your organization?

INDIVIDUAL'S NAME	PRESENT POSITION OR OFFICE	YEARS OF CONSTRUCTION EXPERIENCE	MAGNITUDE AND TYPE OF WORK	IN WHAT CAPACITY
Jon Smith	President	24	G.C. Concrete, Utility, pipe	Estimator, P.M.
David Johnson	VP	13	Utility and Pipe	M. Superintendent, P.M., Estimator



## PLAN AND EQUIPMENT QUESTIONNAIRE

The signatory of this questionnaire guarantees the truth and accuracy of all statements and of all answers to interrogatories hereinafter made.

1. In what manner have you inspected this proposed work? Explain in detail.

Physical visit to site. Online view of all proposed work areas, examination of blueprints.

2. Explain your plan or layout for performing the proposed work

All work will be performed per layout in specs and per written daily plan with employees.

3. The work, if awarded to you, will have the personal supervision of whom?

Jon Smith - Owner, (

- \* 4. Do you intend to do the hauling on the proposed work with your own forces? Yes

If so, give amount and type of equipment used To be determined per job bid requirements

- \* 5. If you intend to sublet the hauling or perform it through an agent, state amount of sub-contract or agent's contract, and if known, the name and address of sub-contractor or agent, amount and type of his equipment and financial responsibility

All specifics will be provided if job is awarded to our company

\* Items 4, 5, 6, and 7 may not be applicable in all building contracts; if not, omit.

- \* 6. Do you intend to do the grading on the proposed work with your own forces? Yes

If so, give type of equipment to be used

**Road grader, skid steers and bulldozers, asphalt paver, roller, GPS controls**

- \* 7. If you intend to sublet the grading or perform it through an agent, state amount of subcontract or agent's contract, and if known, the name and address of sub-contractor or agent, amount and type of his equipment and financial responsibility.

N/A

8. Do you intend to sublet any other portions of the work? No

If so, state amount of sub-contract, and if known, the name and address of the sub-contractor, whether subcontract is a minority and/or women's business enterprise, amount, and type of his equipment and financial responsibility.

Will be provided if awarded the project.

9. From which sub-contractors or agents do you expect to require a bond? **We obtain the required bonds as needed.**

10. What equipment do you own that is available for the proposed work?

[illegible]

11. What equipment do you intend to purchase for use on the proposed work, should the contract be awarded to you?

QUANTITY	ITEM	DESCRIPTION, SIZE, CAPACITY, ETC.	APPROXIMATE COST
None will be needed			

12. How and when will you pay for the equipment to be purchased? N/A

13. Do you propose to rent any equipment for this work? No if so, state type, quantity and reasons for renting.

14. Have you made contracts or received firm offers for all materials within prices used in preparing your proposal? Do not give names of dealers or manufacturers Only price quotes were obtained, no contracts will be signed until notice to proceed is received.

15. List all permits, licenses, or registrations, which you have and are required by law to maintain in order to bid on this work. Please include the type of the permit, license, or registration; the name of the issuing entity; the number of the licenses, permit, or registration, and the expiration date. General Contractors License for the City of Indianapolis and other municipalities.  
Right of Way permits as needed from the City of Indianapolis as well as other permits that are jobsite specific.

STATE OF Indiana

COUNTY OF Hancock

Jon Smith

Owner

JKES Inc. dba Smith Projects

JKES Inc. dba Smith Projects

By Jon Smith

Owner  
(Title of Person Signing)

SS:

Being duly sworn, deposes and says that he is

of the above

of the above

(Name of Organization)

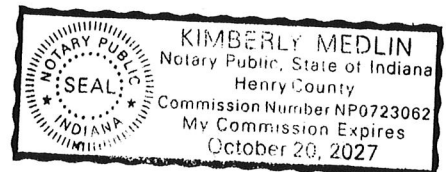
and that the answers to the questions in the foregoing questionnaires and all statements therein contained are true and correct.

Commission expires

October 20, 2027

Kimberly Medlin

Notary Public



# CONTRACTOR'S FINANCIAL STATEMENT

Submitted by JKES Inc. dba Smith Projects

- ☒ A Corporation  
☐ A Co-partnership  
☐ An Individual

Principal Office at 238 N. Main St., P.O. Box 189, Maxwell, IN 46154

To \_\_\_\_\_

Condition at close of business 12-31-2019

		ASSETS						
1. Cash: (a) On Hand \$ _____, (b) In bank \$ <u>1,683,232.</u> , (c) Elsewhere \$ _____		1	6	8	3	2	3	2
2. Notes receivable (a) Due within 90 days _____ (b) Due after 90 days _____ (c) Past Due _____								
3. Accounts receivable from completed contracts, exclusive of claims not approved for payment _____		3	1	3	9	6	8	8
4. Sums earned on uncompleted contracts as shown by engineer's or architect's estimate _____ (a) Amount receivable after deducting retainage _____ (b) Retainage to date, due upon completion of contracts _____								
5. Accounts receivable from sources other than construction contracts _____								
6. Deposits for bids or other guarantees: (a) Recoverable within 90 days _____ (b) Recoverable after 90 days _____								
7. Interest accrued on loans, securities, etc. _____								
8. Real Estate: (a) Used for business purposes _____ (b) Not used for business purposes _____								
9. Stocks and bonds: (a) Listed - - present market value _____ (b) Unlisted - - present value _____								
10. Materials in stock included in Item 4 (a) For uncompleted contracts (present value) _____ (b) Other materials (present value) _____		4	6	5	2	5	8	6
11. Equipment, book value _____					3	4	7	7
12. Furniture and fixtures, book value _____			2	0	3	7	3	9
13. Other Assets <u>PrePaid Insurance</u> _____								
Total assets		9	6	8	2	7	2	2



## LIABILITIES

						Dollars	Cts.
1. Notes payable	(a) To banks <u>regular</u>						
	(b) To banks for certified checks						
	(c) To others for equipment obligations				1	8	2 0 0 7
	(d) To others exclusive of equipment obligations						
2. Accounts payable	(a) Not past due				7	9	4 6 7 1
	(b) Past due						
3. Real estate encumbrances							
4. Other liabilities	<u>payroll taxes</u>				2	9	5 5 4
5. Reserves							
6. Capital stock paid up:	(a) Common						
	(b) Common						
	(c) Preferred						
	(d) Preferred						
7. Surplus (net worth)							
Total liabilities					1	0	0 6 2 3 3

## CONTINGENT LIABILITIES

1. Liability on notes receivable, discounted or sold							
2. Liability on accounts receivable, pledged, assigned or sold							
3. Liability as bondsman							
4. Liability as guarantor on contracts or on accounts of others							
5. Other contingent liabilities						0	0
Total contingent liabilities							

# DETAILS RELATIVE TO ASSETS

1	(a) on hand \$ <u>1,050,118.</u>	
	Cash	
	(b) deposited in banks named below	
	(c) elsewhere -- (State where)	

NAME OF BANK	LOCATION	DEPOSIT IN NAME OF	AMOUNT
Greenfield Banking Co.	Greenfield, Indiana	JKES Inc. dba Smith Projects	1,428,438
First Merchants Bank	Greenfield, Indiana	JKES Inc. dba Smith Projects	1,472.
First Farmers Bank	Kokomo, Indiana	JKES Inc. dba Smith Projects	220,208.

2*	(a) due within 90 days \$ <u>0</u>	
	Notes Receivable	
	(b) due after 90 days <u>0</u>	
	(c) past due <u>0</u>	

RECEIVABLE FROM: NAME AND ADDRESS	FOR WHAT	DATE OF MATURITY	HOW SECURED	AMOUNT

Have any of the above been discounted or sold? no If so, state amount, to whom, and reason

3*	Accounts receivable from completed contracts exclusive of claims not approved for payment	\$ <u>3,139,888.</u>
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NAME AND ADDRESS OF OWNER	NATURE OF CONTRACT	AMOUNT OF CONTRACT	AMOUNT RECEIVABLE
William Eric Group	construction		862,339.
Coupe Construction Co	Construction		231,059.
Justus Homes	Construction		485,555.
Various Customers	Construction		1,580,735.

Have any of the above been assigned, sold, or pledged? No If so, state amount, to whom and reason

4*	Sums earned on uncompleted contracts, as shown by engineer's or architect's estimate:	
	(a) Amount receivable after deducting retainage \$ _____	
	(b) Retainage to date due upon completion of contract _____	

DESIGNATION OF CONTRACT AND NAME AND ADDRESS OF OWNER	AMOUNT OF CONTRACT	AMOUNT EARNED	AMOUNT RECEIVED	RETAINAGE WHEN DUE	AMOUNT	AMOUNT EXCLUSIVE OF RETAINAGE

Have any of the above been sold, assigned, or pledged? \_\_\_\_\_ If so, state amount, to whom, and reason



# DETAILS RELATIVE TO ASSETS (continued)

5* Accounts receivable not from construction contracts		\$	
RECEIVABLE: NAME AND ADDRESS	FOR WHAT	WHEN DUE	AMOUNT

What amount, if any, is past due \$

6 Deposits with bids or otherwise as guarantees		\$	
DEPOSITED WITH: NAME AND ADDRESS	FOR WHAT	WHEN RECOVERABLE	AMOUNT

7 Interest accrued on loans, securities, etc.		\$	
ON WHAT ACCRUED	TO BE PAID WHEN	AMOUNT	

8* Real estate (a) Used for business purposes		\$	
Book value (b) Not used for business purposes		\$	

DESCRIPTION OF PROPERTY	NATURE OF IMPROVEMENTS	IMPROVEMENTS		TOTAL BOOK VALUE
		BOOK VALUE		
1.				
2.				
3.				
4.				
5.				
6.				
7.				

LOCATION	HELD IN WHOSE NAME	ASSESSED VALUE	AMOUNT OF ENCUMBRANCES
1.			
2.			
3.			
4.			
5.			
6.			
7.			

**DETAILS RELATIVE TO ASSETS (continued)**

<b>9</b>	<b>Stocks and bonds</b> (a) Listed -- present market value _____ \$ _____ (b) Unlisted -- present value _____						
DESCRIPTION	ISSUING COMPANY	LAST INT. OR DIV PAID DATE	%	PAR VALUE	PRESENT MARKET VALUE	QUAN- TITY	AMOUNT
1.							
2.							
3.							
4.							
5.							
6.							
7.							
WHO HAS POSSESSION	IF ANY ARE PLEDGED OR IN ESCROW, STATE FOR WHOM AND REASON						AMOUNT PLEDGED OR IN ESCROW
1.							
2.							
3.							
4.							
5.							
6.							
7.							

<b>10</b>	<b>Materials in stock and not included in Item 4, Assets:</b> (a) For use on uncompleted contracts (present value) _____ \$ <b>172,000.00</b> (b) Other materials (present value) _____			
DESCRIPTION OF MATERIAL	QUANTITY	PRESENT VALUE FOR UNCOM- PLETED CONTRACTS	OTHER MATERIALS	
Concrete Finishing Materials			50,000.00	
Grout			7,500.00	
Rebar			12,000.00	
Aggregate			3,000.00	
Silt Fencing, Erosion Control			9,000.00	
Misc. Structures (Piping)			90,500.00	

<b>11</b>	<b>Equipment at book value</b> _____ \$ <b>4,656,063.</b>				
QUAN- TITY	DESCRIPTION AND CAPACITY OF ITEMS	AGE OF ITEMS	PURCHASE PRICE	DEPRECIATION CHARGED OFF	BOOK VALUE
	***See attached schedule of equipment*****				

Are there any liens against the above?    No    If so, state total amount \_\_\_\_\_ \$ \_\_\_\_\_



**DETAILS RELATIVE TO ASSETS (continued)**

12	Furniture and fixtures at book value _____	\$ <u>3,177.00</u>
13	Other Assets _____	\$ _____
<b>DESCRIPTION</b>		<b>AMOUNT</b>
<b>TOTAL ASSETS \$</b>		<b><u>9,082,722</u></b>

**DETAILS RELATIVE TO LIABILITIES**

1	<b>Notes payable</b> (a) To banks, regular _____ \$ (b) To banks for certified checks _____ (c) To others for equipment obligations <u>346,632.</u> (d) To others exclusive of equipment obligations _____																									
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:40%;">TO WHOM: NAME AND ADDRESS</th> <th style="width:20%;">WHAT SECURITY</th> <th style="width:20%;">WHEN DUE</th> <th style="width:20%;">AMOUNT</th> </tr> <tr> <td>Caterpillar Financial</td> <td>Equipment</td> <td>Monthly</td> <td>117,850.</td> </tr> <tr> <td>John Deere</td> <td>Equipment</td> <td>Monthly</td> <td>64,740.</td> </tr> <tr> <td>CNH Ind. Capital</td> <td>Equipment</td> <td>Monthly</td> <td>164,242</td> </tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> </table>			TO WHOM: NAME AND ADDRESS	WHAT SECURITY	WHEN DUE	AMOUNT	Caterpillar Financial	Equipment	Monthly	117,850.	John Deere	Equipment	Monthly	64,740.	CNH Ind. Capital	Equipment	Monthly	164,242								
TO WHOM: NAME AND ADDRESS	WHAT SECURITY	WHEN DUE	AMOUNT																							
Caterpillar Financial	Equipment	Monthly	117,850.																							
John Deere	Equipment	Monthly	64,740.																							
CNH Ind. Capital	Equipment	Monthly	164,242																							
2	<b>Accounts payable</b> (a) Not past due _____ \$ <u>630,047</u> (b) Past Due _____																									
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:40%;">TO WHOM: NAME AND ADDRESS</th> <th style="width:20%;">FOR WHAT</th> <th style="width:20%;">DATE PAYABLE</th> <th style="width:20%;">AMOUNT</th> </tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> </table>			TO WHOM: NAME AND ADDRESS	FOR WHAT	DATE PAYABLE	AMOUNT																				
TO WHOM: NAME AND ADDRESS	FOR WHAT	DATE PAYABLE	AMOUNT																							
3	Real estate encumbrances (see Item 8, Assets) _____	\$ _____																								
4	Other liabilities _____	\$ _____																								
<b>DESCRIPTION</b>		<b>AMOUNT</b>																								
Payroll taxes		<u>29,554.</u>																								
5	Reserves	\$ _____																								
INTEREST	INSURANCE	BLDGS. & FIXT	PLANT DEPR.	TAXES	BAD DEBTS	\$ _____																				
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____																				
6	<b>Capital stock paid up</b> (a) Common _____ \$ <u>100.00</u> (b) Preferred _____																									
7	Surplus _____	\$ <u>6,604,535.81</u>																								
<b>TOTAL LIABILITIES \$</b>		<b><u>10,083,586.27</u></b>																								

**If a corporation answer this:**

Amount for which incorporated \_\_\_\_\_ \$ Filing Fee

Capital paid in cash \_\_\_\_\_ \$ 0

When incorporated October 30, 1996

In what state Indiana

Names and titles of all persons having authority to execute and receipt estimate vouchers and to conduct other business for the corporation, including its officers, the signatures of whom are legally binding.

Jon Smith - President/Owner

Justin Landuyt for contract purposes, project bids and work orders

Do you have necessary "certificate of existence" (or certificate of authorization for a foreign corporation) to transact corporate business in this state, under the terms of Public Law 149, Acts of 1986, and acts amendatory thereto? Yes

**If a co-partnership answer this:**

Date of organization NA

State whether co-partnership is general, limited or association \_\_\_\_\_

Give the names, addresses and proportional interests of all parties:

Name	Address	Share
		\$
		\$
		\$
		\$
		\$
		\$
		\$

The name of the partnership firm under which the above partners are operating is \_\_\_\_\_

Give names and titles of all having authority to execute and receipt estimate vouchers and to conduct other business for the partnership, the signatures of whom are legally binding.



The undersigned hereby declares that the foregoing is a true statement of the financial condition of the individual, co-partnership, or corporation herein first named, as of the date herein first given; that this statement is for the express purpose of inducing the party to whom it is submitted to award the submitter a contract; and that any depository, vendor or other agency herein named is hereby authorized to supply such party with any information necessary to verify this statement.

NOTE: A co-partnership must give firm name and signatures of all partners. A corporation must give full corporate name, signature of official and affix corporate seal.

#### Affidavit for Individual

STATE OF \_\_\_\_\_ }  
COUNTY OF \_\_\_\_\_ } SS:

\_\_\_\_\_ being duly sworn, deposes and says that the foregoing financial statement, taken from his books, is a true and accurate statement of his financial condition as of the date thereof and that the answers to the foregoing interrogatories are true.

Subscribed and sworn to before me this \_\_\_\_\_

(Applicant must sign here)

\_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

Notary Public

#### Affidavit for Co-Partnership

STATE OF \_\_\_\_\_ }  
COUNTY OF \_\_\_\_\_ } SS:

\_\_\_\_\_ being duly sworn, deposes and says that he is a member of the firm of \_\_\_\_\_; that he is familiar with the books of the said firm showing its financial condition; that the foregoing financial statement, taken from the books of said firm, is a true and accurate statement of the financial condition of the said firm as of the date thereof and that the answer to the foregoing interrogatories are true.

Subscribed and sworn to before me this \_\_\_\_\_

(Member of firm must sign here)

\_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

Notary Public

#### Affidavit for Corporation

STATE OF Indiana }  
COUNTY OF Hancock } SS:

Jon Smith

being duly sworn, deposes and says that he is

Owner

of the

JKES, Inc. dba Smith Projects

corporation

described in and which executed the foregoing statement; that he is familiar with the books of the said corporation showing its financial condition; that the foregoing financial statement, taken from the books of the said corporation, is a true and accurate statement of the financial condition of said corporation as of the date thereof and that the answers to the foregoing interrogatories are true.

Subscribed and sworn to before me this

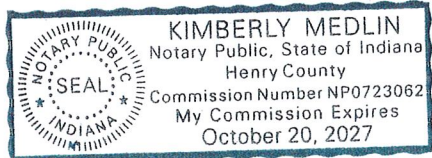
*JP*

*4th*

*day of June 24*

*Kimberly Medlin*

Notary Public





# Tax Future Depreciation FYE: 12/31/24

Asset	Property Description	Date In Service	Tax Cost	Tax Sec 179 Exp	Tax Salvage Value	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
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## Group: AUTOS

219	2015 FLEETWOOD EXCURSION	10/15/14	162,067.91	162,067.91	0.00	162,067.91	0.00	162,067.91	0.00	200DB	5.0
277	2016 FORD F550	6/16/16	57,184.17	0.00	0.00	57,184.17	0.00	57,184.17	0.00	200DB	5.0
278	2016 FORD F550	6/16/16	57,103.92	0.00	0.00	57,103.92	0.00	57,103.92	0.00	200DB	5.0
304	2016 FORD F550	5/05/17	64,653.71	0.00	0.00	64,653.71	0.00	64,653.71	0.00	200DB	5.0
324	2018 F350 WHITE	5/18/18	54,274.83	0.00	0.00	54,274.83	0.00	54,274.83	0.00	200DB	5.0
345	2018 F350 4X4	8/24/18	59,971.92	0.00	0.00	59,971.92	0.00	59,971.92	0.00	200DB	5.0
352	2018 F250 SUPER DUTY	10/18/18	38,332.93	38,332.93	0.00	38,332.93	0.00	38,332.93	0.00	200DB	5.0
364	2019 FORD F550	4/12/19	53,183.15	0.00	0.00	53,183.15	0.00	53,183.15	0.00	200DB	5.0
394	2020 FORD F550	6/13/20	55,533.68	0.00	0.00	55,533.68	0.00	55,533.68	0.00	200DB	5.0
410	2021 F550	11/30/20	51,911.82	0.00	0.00	51,911.82	0.00	51,911.82	0.00	200DB	5.0
413	2020 F450	3/19/21	58,303.64	0.00	0.00	58,303.64	0.00	58,303.64	0.00	200DB	5.0
415	2021 F150	4/28/21	42,295.16	0.00	0.00	42,295.16	0.00	42,295.16	0.00	200DB	5.0
421	2021 FORD F550	8/20/21	15,214.10	15,214.10	0.00	15,214.10	0.00	15,214.10	0.00	200DB	5.0
427	2021 F150	10/19/21	51,817.09	51,817.09	0.00	51,817.09	0.00	51,817.09	0.00	200DB	5.0
445	2022 FORD BRONCO	1/28/22	59,326.35	0.00	0.00	59,326.35	0.00	59,326.35	0.00	200DB	5.0
451	2020 FORD F550	11/01/22	42,815.00	0.00	0.00	42,815.00	0.00	42,815.00	0.00	200DB	5.0
452	1997 F350	12/22/22	32,000.00	0.00	0.00	32,000.00	0.00	32,000.00	0.00	200DB	5.0
453	2022 FORD F350	1/04/23	92,214.95	92,214.95	0.00	92,214.95	0.00	92,214.95	0.00	200DB	5.0
457	2023 FORD RAPTOR (WHITE)	8/29/23	25,800.00	25,800.00	0.00	25,800.00	0.00	25,800.00	0.00	200DB	5.0
459	2011 ENLT PROSTAR SEMI TRUCK	8/22/23	25,000.00	25,000.00	0.00	25,000.00	0.00	25,000.00	0.00	200DB	5.0
461	2024 FORD F550	12/22/23	71,757.61	71,757.61	0.00	71,757.61	0.00	71,757.61	0.00	200DB	5.0
462	2024 FORD F550	12/22/23	71,757.61	71,757.61	0.00	71,757.61	0.00	71,757.61	0.00	200DB	5.0
463	2024 FORD F550	12/22/23	71,757.61	71,757.61	0.00	71,757.61	0.00	71,757.61	0.00	200DB	5.0
464	2024 FORD F550	12/22/23	71,757.61	71,757.61	0.00	71,757.61	0.00	71,757.61	0.00	200DB	5.0
465	MERCEDES G WAGON	12/27/23	425,066.45	425,066.45	0.00	425,066.45	0.00	425,066.45	0.00	200DB	5.0
AUTOS			1,811,101.22	1,247,169.50	0.00	1,808,037.87	3,063.35	1,811,101.22	0.00		

## Group: EQUIPMENT

21	2004 ALL PRO TRAILER-NEW	3/03/04	18,380.00	0.00	0.00	18,380.00	0.00	18,380.00	0.00	200DB	5.0
84	2007 KENWORTH T800 TRIAXI	7/16/07	17,858.76	0.00	0.00	17,858.76	0.00	17,858.76	0.00	200DB	5.0
92	TOYOTA FORKLIFT MOD 7FGC	1/02/08	7,100.00	7,100.00	0.00	7,100.00	0.00	7,100.00	0.00	200DB	5.0
100	JD 6501 DOZER/JD DT TRAILER	9/10/08	86,379.19	86,379.19	0.00	86,379.19	0.00	86,379.19	0.00	200DB	5.0
109	1995 INGERSOLL RAND SD70D,	5/15/09	17,965.00	17,965.00	0.00	17,965.00	0.00	17,965.00	0.00	200DB	5.0
121	KAUFMAN 22 EQUIP TRAILER	4/05/10	3,851.40	3,851.40	0.00	3,851.40	0.00	3,851.40	0.00	200DB	5.0
122	8000LB 42' TELEFORK	4/14/10	18,800.00	18,800.00	0.00	18,800.00	0.00	18,800.00	0.00	200DB	5.0
134	2005 CAT ROLLER	3/31/11	18,180.00	18,180.00	0.00	18,180.00	0.00	18,180.00	0.00	200DB	5.0
173	1995 GOMACO GT 3600 FORM P	5/02/12	21,913.13	21,913.13	0.00	21,913.13	0.00	21,913.13	0.00	200DB	5.0
218	INGERSOLL RAND DD110 ASP	10/13/14	12,000.00	12,000.00	0.00	12,000.00	0.00	12,000.00	0.00	200DB	5.0
221	JD ROAD GRADER	11/04/14	24,000.00	24,000.00	0.00	24,000.00	0.00	24,000.00	0.00	200DB	5.0
228	2013 MODEL 316E EXCAVATOR	11/20/13	128,000.00	128,000.00	0.00	128,000.00	0.00	128,000.00	0.00	200DB	5.0
229	1997 D300E CAT HAUL TRUCK	1/22/15	28,000.00	28,000.00	0.00	28,000.00	0.00	28,000.00	0.00	200DB	5.0
237	CAT D3 DOZER	6/03/15	25,000.00	25,000.00	0.00	25,000.00	0.00	25,000.00	0.00	200DB	5.0
248	329FL EXCAVATOR	8/21/15	287,975.00	287,975.00	0.00	287,975.00	0.00	287,975.00	0.00	200DB	5.0
250	2015 JD 135G H4 EXCAVATOR	9/17/15	170,130.00	170,130.00	0.00	170,130.00	0.00	170,130.00	0.00	200DB	5.0
253	2015 KAUFMAN SW DAL TRAIL	7/13/15	3,557.60	3,557.60	0.00	3,557.60	0.00	3,557.60	0.00	200DB	5.0
254	D400E HAUL TRUCK	10/01/15	60,000.00	60,000.00	0.00	60,000.00	0.00	60,000.00	0.00	200DB	5.0
261	2017 K W T880 BLACK DUMP TR	3/18/16	141,569.00	141,569.00	0.00	141,569.00	0.00	141,569.00	0.00	200DB	5.0



995260 JKEs, INC.  
\*\*\_\*\*\*8320  
FYE: 12/31/2023

## Tax Future Depreciation

FYE: 12/31/24

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Asset	Property Description	Date In Service	Tax Cost	Tax Sec 179 Exp	Tax Salvage Value	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: EQUIPMENT (continued)											
266	2017 KW T880 BLACK DUMP TR	3/16/16	169,069.00	0.00	0.00	169,069.00	0.00	169,069.00	0.00	200DB	5.0
270	CAT ROLLER W/84" SHEEPS FC	3/31/16	45,000.00	0.00	0.00	45,000.00	0.00	45,000.00	0.00	200DB	7.0
272	D400E CAT ARTICULATED TRU	5/19/16	42,600.00	0.00	0.00	42,600.00	0.00	42,600.00	0.00	200DB	5.0
279	2016 KW T880 DUMP TRUCK	6/23/16	140,132.00	0.00	0.00	140,132.00	0.00	140,132.00	0.00	200DB	5.0
283	2017 T880	7/29/16	162,000.00	0.00	0.00	162,000.00	0.00	162,000.00	0.00	200DB	5.0
287	1995 INGERSOLL RAND SD70D	11/15/16	20,400.00	0.00	0.00	20,400.00	0.00	20,400.00	0.00	200DB	7.0
295	KAUFMAN 2017 FDW TRAILER	1/09/17	6,700.80	0.00	0.00	6,700.80	0.00	6,700.80	0.00	200DB	5.0
301	2018 KW T880	4/06/17	130,461.00	0.00	0.00	130,461.00	0.00	130,461.00	0.00	200DB	5.0
306	PIT BOSS END DUMP TRAILER	6/14/17	41,750.00	0.00	0.00	41,750.00	0.00	41,750.00	0.00	200DB	5.0
310	2017 KENWORTH	8/25/17	120,000.00	0.00	0.00	120,000.00	0.00	120,000.00	0.00	200DB	5.0
319	DELUX TANDEM LANDSCAPE	3/20/18	4,080.95	0.00	0.00	4,080.95	0.00	4,080.95	0.00	200DB	5.0
321	KUBOTA KX080-4SR3A EXCAV	5/03/18	91,271.00	0.00	0.00	91,271.00	0.00	91,271.00	0.00	200DB	7.0
329	2015 KENWORTH T880 DAY CA	6/07/18	87,500.00	0.00	0.00	87,500.00	0.00	87,500.00	0.00	200DB	5.0
332	BLAW-KNOX 195 ROAD WIDEN	5/03/18	11,000.00	0.00	0.00	11,000.00	0.00	11,000.00	0.00	200DB	7.0
341	210 EXCAVATOR	7/30/18	81,000.00	0.00	0.00	81,000.00	0.00	81,000.00	0.00	200DB	7.0
343	554 LOADER	7/30/18	40,000.00	0.00	0.00	40,000.00	0.00	40,000.00	0.00	200DB	7.0
354	2016 FECON FORESTRY CUTTE	12/27/18	14,000.00	0.00	0.00	14,000.00	0.00	14,000.00	0.00	200DB	7.0
363	2019 JD 700K DOZER W/GPS	4/05/19	260,000.00	0.00	0.00	260,000.00	0.00	260,000.00	0.00	200DB	7.0
365	LANDPRIDE 84" BROOM FOR S	4/25/19	5,606.80	0.00	0.00	5,606.80	0.00	5,606.80	0.00	200DB	7.0
367	WEILER P385B PAYER	4/22/19	136,700.00	7,225.00	0.00	136,700.00	0.00	136,700.00	0.00	200DB	7.0
369	ASHLAND DISK HDW217-18	6/06/19	27,900.00	0.00	0.00	27,900.00	0.00	27,900.00	0.00	200DB	7.0
370	(2) 2019 KAUFMAN TRAILER FL	6/11/19	13,221.10	0.00	0.00	13,221.10	0.00	13,221.10	0.00	200DB	5.0
372	2014 JD410 E T4 ARTICULATED	8/07/19	206,500.00	0.00	0.00	206,500.00	0.00	206,500.00	0.00	200DB	5.0
373	CAT 740B ARTICULATED TRUC	8/13/19	165,000.00	0.00	0.00	165,000.00	0.00	165,000.00	0.00	200DB	5.0
378	2019 ID 135G	11/12/19	171,875.00	0.00	0.00	171,875.00	0.00	171,875.00	0.00	200DB	7.0
382	2019 T880 KW DUMP TRUCK	6/04/19	187,500.00	0.00	0.00	187,500.00	0.00	187,500.00	0.00	200DB	5.0
384	2019 CAT 315F	11/01/19	176,475.00	0.00	0.00	176,475.00	0.00	176,475.00	0.00	200DB	7.0
387	ATLAS 2020 PUMP COPC 49HP	2/13/20	33,243.00	0.00	0.00	33,243.00	0.00	33,243.00	0.00	200DB	7.0
388	2021 KENWORTH T880	2/21/20	172,655.00	0.00	0.00	172,655.00	0.00	172,655.00	0.00	200DB	5.0
391	2019 JD 544L 4WD LOADER	4/28/20	161,400.00	0.00	0.00	161,400.00	0.00	161,400.00	0.00	200DB	7.0
396	CASE IH STEIGER TRACTOR	8/31/19	145,303.00	0.00	0.00	145,303.00	0.00	145,303.00	0.00	200DB	7.0
397	ASHLAND 220TS4	8/31/19	60,000.00	0.00	0.00	60,000.00	0.00	60,000.00	0.00	200DB	7.0
398	2020 JD 655K F14 CRAWLER LO	7/30/20	195,600.00	0.00	0.00	195,600.00	0.00	195,600.00	0.00	200DB	7.0
400	2018 VAC TRUCK	7/17/20	310,000.00	118,374.00	0.00	310,000.00	0.00	310,000.00	0.00	200DB	5.0
401	2020 BOBCAT T770 COMPACT 1	8/26/20	64,276.00	0.00	0.00	64,276.00	0.00	64,276.00	0.00	200DB	7.0
402	2020 BOBCAT T770 COMPACT 1	8/26/20	65,050.00	0.00	0.00	65,050.00	0.00	65,050.00	0.00	200DB	7.0
404	2020 CAT 349F	9/02/20	424,800.00	0.00	0.00	424,800.00	0.00	424,800.00	0.00	200DB	7.0
406	2021 FEATHER LIGHT TRAILER	9/22/20	13,535.50	0.00	0.00	13,535.50	0.00	13,535.50	0.00	200DB	5.0
408	CASE IH TRACTOR M370CVT	9/11/20	158,000.00	0.00	0.00	158,000.00	0.00	158,000.00	0.00	200DB	7.0
409	2020 BOBCAT T770	7/30/20	64,567.58	0.00	0.00	64,567.58	0.00	64,567.58	0.00	200DB	7.0
416	2021 BC T770 COMPACT TRACK	5/03/21	75,000.00	0.00	0.00	75,000.00	0.00	75,000.00	0.00	200DB	7.0
417	DELUXE 62,000 GVWR AIR PIN	10/08/21	29,626.13	0.00	0.00	29,626.13	0.00	29,626.13	0.00	200DB	5.0
418	H110E HAMMER CAT ATTACH	4/13/21	22,000.00	0.00	0.00	22,000.00	0.00	22,000.00	0.00	200DB	7.0
420	XL110 HDGS TRAILER	7/27/21	86,632.00	0.00	0.00	86,632.00	0.00	86,632.00	0.00	200DB	5.0
422	2022 KW T880	8/31/21	199,825.00	0.00	0.00	199,825.00	0.00	199,825.00	0.00	200DB	5.0
423	BOBCAT 80" BUCKET (2) 2 of 2	12/10/18	1,500.00	0.00	0.00	1,500.00	0.00	1,500.00	0.00	200DB	7.0
424	2021 BOBCAT T770	8/25/21	68,058.60	0.00	0.00	68,058.60	0.00	68,058.60	0.00	200DB	7.0
425	2021 BOBCAT T770	7/27/21	68,058.60	0.00	0.00	68,058.60	0.00	68,058.60	0.00	200DB	7.0
426	2021 KUBOTA TRACTOR M5-11	10/15/21	28,000.00	0.00	0.00	28,000.00	0.00	28,000.00	0.00	200DB	7.0



# Tax Future Depreciation

FYE: 12/31/24

Asset	Property Description	Date In Service	Tax Cost	Tax Sec 179 Exp	Tax Salvage Value	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
<b>Group: EQUIPMENT (continued)</b>											
429	DMT TIGERMATE II	12/13/21	13,647.50	0.00	0.00	13,647.50	0.00	13,647.50	0.00	200DB	7.0
430	1992 JD 750 BOX DRILL	12/01/21	14,500.00	0.00	0.00	14,500.00	0.00	14,500.00	0.00	200DB	7.0
433	2021 JD 210G LC FT4 EXCAVAT	9/03/21	212,000.00	0.00	0.00	212,000.00	0.00	212,000.00	0.00	200DB	7.0
434	2021 JD 700L CRAWLER DOZER	6/30/21	171,800.00	0.00	0.00	171,800.00	0.00	171,800.00	0.00	200DB	7.0
435	JLG 400S STRAIGHT BOOM 40' L	11/16/21	34,000.00	0.00	0.00	34,000.00	0.00	34,000.00	0.00	200DB	5.0
436	JD Gator	10/18/21	20,436.94	0.00	0.00	20,436.94	0.00	20,436.94	0.00	200DB	7.0
438	(2) 2021 BOBCAT T770 W/80" BL	10/14/21	109,000.00	0.00	0.00	109,000.00	0.00	109,000.00	0.00	200DB	7.0
441	2013 CASE 315	5/27/22	112,000.00	0.00	0.00	43,428.57	19,591.84	63,020.41	48,979.59	200DB	7.0
442	VERMEER 504R PREMIUM BAL	6/10/22	45,500.00	0.00	0.00	17,642.86	7,959.18	25,602.04	19,897.96	200DB	7.0
443	NEW OGDON 10 WHEEL RAKE	6/10/22	11,900.00	0.00	0.00	4,614.29	2,081.63	6,695.92	5,204.08	200DB	7.0
444	BOBCAT T770 W/BUCKET	6/10/22	72,262.00	0.00	0.00	28,019.96	12,640.58	40,660.54	31,601.46	200DB	7.0
446	2021 BOBCAT E88 EXCAVATOR	1/04/22	98,497.80	0.00	0.00	38,193.02	17,229.94	55,422.96	43,074.84	200DB	7.0
447	2018 BOBCAT M785 MINI TRAC	8/11/22	21,000.00	0.00	0.00	8,142.86	3,673.47	11,816.33	9,183.67	200DB	7.0
450	947 BRENT 420 GRAIN CART	9/23/22	9,200.00	0.00	0.00	3,567.35	1,609.33	5,176.68	4,023.32	200DB	5.0
454	2023 RANGER CREW	1/16/23	39,292.00	0.00	0.00	39,292.00	0.00	39,292.00	0.00	200DB	7.0
455	BOBCAT HP980 SOIL CONDITIC	3/31/23	40,002.96	0.00	0.00	40,002.96	0.00	40,002.96	0.00	200DB	7.0
456	CAT CB2.7GC DOUBLE DRUM F	8/21/23	57,289.00	29,992.20	0.00	52,609.55	1,336.99	53,946.54	3,342.46	200DB	7.0
458	NEW RANGER	8/18/23	42,500.00	0.00	0.00	42,500.00	0.00	42,500.00	0.00	200DB	5.0
460	2 VERNIG 84" PICK UP BROOMS	8/14/23	15,600.00	0.00	0.00	15,600.00	0.00	15,600.00	0.00	200DB	7.0
466	(2) BOBCAT T770/80" BUCKET	12/29/23	137,500.00	0.00	0.00	137,500.00	0.00	137,500.00	0.00	200DB	7.0
<b>EQUIPMENT</b>			<b>7,373,460.34</b>	<b>3,444,991.98</b>	<b>0.00</b>	<b>7,055,628.01</b>	<b>120,459.72</b>	<b>7,176,087.73</b>	<b>197,372.61</b>		
<b>Group: FURNITURE &amp; FIXTURES</b>											
414	RICOH MP CW201SP PRINTER	4/07/21	7,265.40	0.00	0.00	7,265.40	0.00	7,265.40	0.00	200DB	5.0
<b>FURNITURE &amp; FIXTURES</b>			<b>7,265.40</b>	<b>0.00</b>	<b>0.00</b>	<b>7,265.40</b>	<b>0.00</b>	<b>7,265.40</b>	<b>0.00</b>		
<b>Grand Total</b>			<b>9,191,826.96</b>	<b>4,692,161.48</b>	<b>0.00</b>	<b>8,870,931.28</b>	<b>123,523.07</b>	<b>8,994,454.35</b>	<b>197,372.61</b>		



you will act responsible in conducting yourself while at work. Nevertheless, there are certain standards and behavior which we expect from you. While an endless list of rules and regulations is not needed for most of you, the following are examples of conduct that is not permitted and will subject the individual involved to disciplinary action up to and including termination:

1. Failure to meet performance expectation and fulfill the requirements of your job.
2. Excessive absenteeism or tardiness.
3. Jeopardizing the safety or health of yourself or others.
4. Refusal to follow supervisor's lawful instructions concerning a job related matter (Insubordination).
5. Poor work quality and personal appearance.
6. Reporting false times for yourself or other employees.
7. Alcohol consumption during work hours or on jobsite.
8. Consistent argumentative behavior on the jobsite.

The above examples are illustrative of the types of behavior that are not permitted at Smith Projects, but are not intended to be all-inclusive. You should be aware that improper work performance, whether or not covered by the specific rules above, may be grounds to disciplinary action in the judgment of the company, ranging from verbal, written, or final warnings to termination, depending upon the facts of the particular case and the employment history of the employee involved.

#### **Drug Testing:**

It is the policy of Smith Projects to reserve the right to randomly test said employee for illegal drugs. All employees may be asked to submit to a drug test if injured while at work or in a company vehicle. All costs shall be at Employers expense unless deemed otherwise by the owner. All employees may be subject to a pre-employment drug test. Smith Projects does impose progressive discipline for failed drug test as follows.

- 1<sup>st</sup> positive test
  - Thirty day suspension, can return only after a negative five panel test
  - Directed to a program for rehabilitation
  - Unannounced random drug test for one year upon return to work
- 2<sup>nd</sup> positive test
  - Ninety day suspension, can return only after a negative five panel test
  - Directed to a program for rehabilitation
  - Unannounced random drug test for one year upon return to work
- 3<sup>rd</sup> positive test
  - One year suspension, can return only after a negative five panel test
  - Directed to a program for rehabilitation
  - Unannounced random drug test for one year upon return to work

#### **Initial Employment Period:**

**BUSINESS INFORMATION**  
DIEGO MORALES  
INDIANA SECRETARY OF STATE  
03/05/2024 09:42 AM

#### Business Details

Business Name: **JKES, INC.** Business ID: **1996110087**  
Entity Type: **Domestic For-Profit Corporation** Business Status: **Active**  
Creation Date: **10/31/1996** Inactive Date:  
Principal Office Address: **C/O JEFFREY A. ADAMS, 8888**  
**KEYSTONE CROSSING BLVD., SUITE** Expiration Date: **Perpetual**  
**800, INDIANAPOLIS, IN, 46240, USA**  
Jurisdiction of Formation: **Indiana** Business Entity Report Due  
Date: **10/31/2024**  
Years Due:

#### Governing Person Information

Title	Name	Address
President	Jon Eric Smith	4328 E. SR 234, GREENFIELD, IN, 46140, USA

#### Registered Agent Information

Type: **Individual**  
Name: **JEFFREY A. ADAMS**  
Address: **8888 KEYSTONE CROSSING BLVD, SUITE 800, Indianapolis, IN, 46240, USA**



**CERTIFICATE OF QUALIFICATION**  
**to provide**  
**CONSTRUCTION SERVICES**  
**for**  
**PUBLIC WORKS PROJECTS**  
**to the**  
**STATE OF INDIANA**

This Certification Board, having duly considered application for qualification in terms of apparent experience and financial resources; and under the applicable Indiana Code 4-13.6-4 and adopted rules of this Board, hereby issues a Certificate of Qualification to provide construction services to the State of Indiana for Public Works Projects to:

<b>JKES Inc.</b>	
<b>Smith Projects</b>	
238 N. Main Street	
PO Box 189	
Maxwell, IN 46154	
Phone	(317) 326-8000
Fax	(317) 326-2385
Company Official	Jon Smith, Owner

for the twenty-seven month period stated herein, unless revoked by this Board for cause,  
and in the classifications of services stated below. This certificate supercedes any previous certificate.

1611.01 Concrete Construction of Roads & Curbing - No Restrictions

1611.02 Asphalt Construction of Roads and Parking Lots - No  
Restrictions

1623.03 Sewers and/or Water Lines - No Restrictions

1623.04 Sewer Maintenance and Rehabilitation - No Restrictions

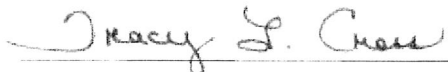
1794.01 Earthmoving and Land Clearing - No Restrictions

1794.02 Excavation - No Restrictions

CERTIFICATION DATE 05-01-2024

EXPIRATION DATE 2026-08-01 12:00:00 AM

THIS CERTIFICATE ISSUED BY THE STATE OF INDIANA, PUBLIC WORKS DIVISION CERTIFICATION BOARD,  
402 WEST WASHINGTON STREET, ROOM W467, INDIANAPOLIS, INDIANA 46204,  
ALSO ACTS AS THE OFFICIAL NOTICE OF EXPIRATION.



Tracy L. Cross, Executive Secretary  
Certification Board

DAPW PQ2 State Form 3983R Rev. 07/06



# MERCHANTS BONDING COMPANY™

MERCHANTS BONDING COMPANY (MUTUAL) P.O. BOX 14498, DES MOINES, IOWA 50306-3498  
PHONE: (800) 678-8171 FAX: (515) 243-3854

## Bid Bond

### CONTRACTOR:

(Name, legal status and address)

JKES, Inc. dba Smith Projects  
PO Box 189  
Maxwell, IN 46154-0189

### OWNER:

(Name, legal status and address)

The Town of McCordsville  
6280 W. 800 N.  
McCordsville, IN 46055

**BOND AMOUNT:** Five Percent of Bid Amount  
5 %

### PROJECT:

(Name, location or address, and Project number, if any)

Old School Park and Hanna Street Drainage  
Site and drainage improvements of park and roadway

Bond Number: 469524

### SURETY:

(Name, legal status and principal place  
of business)

Merchants Bonding Company (Mutual)  
A Corporation  
6700 Westown Parkway, West Des Moines, IA 50266

This document has important legal  
consequences. Consultation with  
an attorney is encouraged with  
respect to its completion or  
modification.

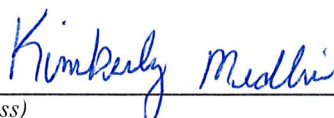
Any singular reference to  
Contractor, Surety, Owner or  
other party shall be considered  
plural where applicable.

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.


If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

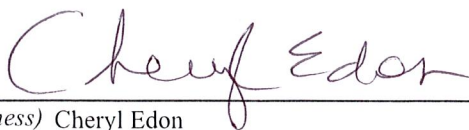
Signed and sealed this 3rd day of June, 2024


  
(Witness)

JKES, Inc. dba Smith Projects

  
(Principal) Owner  
(Title)

(Seal)

  
(Witness) Cheryl Edon

Merchants Bonding Company (Mutual)  
(Surety)  
  
(Title) Derek Rogers Attorney-in-Fact

(Seal)

CON 0657 (2/15)

Printed in cooperation with American Institute of Architects (AIA). The language in this document conforms exactly to the language used in AIA Document A310-Bid Bond-2010

**MERCHANTS**  
**BONDING COMPANY**  
**POWER OF ATTORNEY**

Bond #: 469524

Know All Persons By These Presents, that MERCHANTS BONDING COMPANY (MUTUAL) and MERCHANTS NATIONAL BONDING, INC., both being corporations of the State of Iowa, d/b/a Merchants National Indemnity Company (in California only) (herein collectively called the "Companies") do hereby make, constitute and appoint, individually,

**Derek Rogers**

their true and lawful Attorney(s)-in-Fact, to sign its name as surety(ies) and to execute, seal and acknowledge any and all bonds, undertakings, contracts and other written instruments in the nature thereof, on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

This Power-of-Attorney is granted and is signed and sealed by facsimile under and by authority of the following By-Laws adopted by the Board of Directors of Merchants Bonding Company (Mutual) on April 23, 2011 and amended August 14, 2015 and adopted by the Board of Directors of Merchants National Bonding, Inc., on October 16, 2015.

"The President, Secretary, Treasurer, or any Assistant Treasurer or any Assistant Secretary or any Vice President shall have power and authority to appoint Attorneys-in-Fact, and to authorize them to execute on behalf of the Company, and attach the seal of the Company thereto, bonds and undertakings, recognizances, contracts of indemnity and other writings obligatory in the nature thereof."

"The signature of any authorized officer and the seal of the Company may be affixed by facsimile or electronic transmission to any Power of Attorney or Certification thereof authorizing the execution and delivery of any bond, undertaking, recognizance, or other suretyship obligations of the Company, and such signature and seal when so used shall have the same force and effect as though manually fixed."

In connection with obligations in favor of the Florida Department of Transportation only, it is agreed that the power and authority hereby given to the Attorney-in-Fact includes any and all consents for the release of retained percentages and/or final estimates on engineering and construction contracts required by the State of Florida Department of Transportation. It is fully understood that consenting to the State of Florida Department of Transportation making payment of the final estimate to the Contractor and/or its assignee, shall not relieve this surety company of any of its obligations under its bond.

In connection with obligations in favor of the Kentucky Department of Highways only, it is agreed that the power and authority hereby given to the Attorney-in-Fact cannot be modified or revoked unless prior written personal notice of such intent has been given to the Commissioner-Department of Highways of the Commonwealth of Kentucky at least thirty (30) days prior to the modification or revocation.

In Witness Whereof, the Companies have caused this instrument to be signed and sealed this 3rd day of June, 2024.



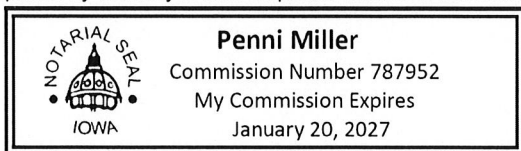
MERCHANTS BONDING COMPANY (MUTUAL)  
MERCHANTS NATIONAL BONDING, INC.  
d/b/a MERCHANTS NATIONAL INDEMNITY COMPANY

By

*Larry Taylor*  
President

STATE OF IOWA  
COUNTY OF DALLAS ss.

On this 3rd day of June, 2024, before me appeared Larry Taylor, to me personally known, who being by me duly sworn did say that he is President of MERCHANTS BONDING COMPANY (MUTUAL) and MERCHANTS NATIONAL BONDING, INC.; and that the seals affixed to the foregoing instrument are the Corporate Seals of the Companies; and that the said instrument was signed and sealed in behalf of the Companies by authority of their respective Boards of Directors.



(Expiration of notary's commission  
does not invalidate this instrument)

*[Signature]*  
Notary Public

I, William Warner, Jr., Secretary of MERCHANTS BONDING COMPANY (MUTUAL) and MERCHANTS NATIONAL BONDING, INC., do hereby certify that the above and foregoing is a true and correct copy of the POWER-OF-ATTORNEY executed by said Companies, which is still in full force and effect and has not been amended or revoked.

In Witness Whereof, I have hereunto set my hand and affixed the seal of the Companies on this 3rd day of June, 2024.



*William Warner Jr.*  
Secretary