

Town of McCordsville 6280 W 800 McCordsville, IN 46055

Attn: Tim Gropp, Town Manager - tgropp@mccordsville.org

RE: Town of McCordsville Town Hall and Volunteer Fire Department Renovations Proposal for Concept Design / Feasibility Services

Dear Mr. Gropp,

**K2M Design, Inc.** is honored to provide services for your Town Hall renovation and Volunteer Fire Department reimagining. Our team has been privileged to provide insightful planning and design solutions for dozens of administrative and community centric facilities across the country since we were founded. We have a total staff of 110+ professionals including Planners, Assessors, Architects, Interior Designers, Mechanical, Electrical, Plumbing, and Structural Engineers, Asset Managers, Cost Estimators, Schedulers, and Construction Administrators that can support us in this Concept Design effort.

We propose the following design process for your consideration.

### **DUE DILIGENCE**

Due diligence includes field measurement and non-destructive verification of existing site and building conditions related to the project scope, including field notes and photos to produce design backgrounds. The intent is not to provide "as-built" documentation for the project, but documentation sufficient to the design.

### **PROGRAMMING**

The Design Professional shall manage and administer the Programming Services. The Design Professional shall consult with the Client, research applicable programming criteria, attend Project meetings, communicate with members of the Project team, and issue a final program document.

The Design Professional shall facilitate a visioning session with the programming participants to identify, discuss, and prioritize values and goals that will impact the Project, including institutional purposes, growth objectives, and cultural, technological, temporal, aesthetic, symbolic, economic, environmental, safety, sustainability, and other relevant criteria.

The Design Professional will provide programming and planning services to define the overall project components including:

- 1. Conducting a walkthrough of the Client's existing facilities.
- 2. Conducting work sessions with key stakeholders to assess operations and trends, review personnel requirements, community needs, and discuss space needs.
- 3. Developing space needs by function and size.
- 4. Drawing Space Relationship diagrams to show interconnectivity between spaces / departments.
- 5. Providing a preliminary opinion of the program with respect to the Client's stated budget objectives.

BUILDING RELATIONSHIPS BASED ON TRUST AND RESULTS



### **CONCEPT DESIGN**

The primary goal of Concept Design is to establish the design for the project and test whether the team's project vision can be effectively implemented on the site within the project schedule and budget. The Concept Design deliverable will serve as the basis for all future phases and shall consist of drawings and other documents including a site plan, preliminary building plans, exterior elevations, and may include some combination of study models, perspective sketches, or digital modeling. (1) rendering will be produced for the exterior design of the community center.

## **SCOPE OF SERVICE**

As part of the work, we are anticipating the following schedule and scopes of work:

rojec	t Commencement	Weeks 1
1	Receive contract	
2	Determine project parameters	Week 1
3	Confirm scope and intent with the Town	Week 1
4	Identify stakeholders with the Town	Week 1
5	Collect available existing conditions data	Week 1
6	Existing / Proposed site and facilities walkthrough with the Town	Week 1
isioni	ng	Weeks 2-3
		Weeks 2-3
1	Facilitate a visioning session to identify, discuss, and prioritize values and goals	Weeks 2-3 Week 2
2	Supply written evaluation of values and goals	
3	Review values and goals report with the Town	Week 2
4	Review with the Town the image, efficiencies, functionality, cost and schedule	Week 2
5	Review intended use of the programming documents and services with the Town	Week 2
6	Identify and evaluate the constraints and opportunities	Week 3
rogra	mming / Diagramming	Weeks 4-6
1	Discuss and confirm standards to follow in the Town Hall	Week 4
2	Develop the building program with budgeting ROM	Week 4
3	Review program with Client and make adjustments	Week 5
4	Finalize programs for Town Hall and Community Center	Weeks 4-6
5	Determine relationship and adjacencies of spaces for (2) concepts per building	Weeks 4-6
6	Provide preliminary opinion of the cost of the program Week 6	

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Conce	Weeks 8-12	
1	Preliminary site plan(s)	Weeks 8-9
2	Preliminary floor plan(s)	Weeks 8-9
3	Selection of preferred design	Weeks 8-9
4	Exterior massing models for expansion of Volunteer Fire Station	Weeks 9-11
5	Material selections	Weeks 9-11
6	Rendering - Community Center	Week 11
7	Preliminary opinion of probable construction cost	Week 12
8	Presentations to Community and stakeholders	Week 12

### **PROPOSED FEE**

Concept Design Services
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Project Commencement		\$ 1,000.00
Due Diligence		\$ 4,000.00
Visioning		\$ 5,700.00
Programming		\$ 4,300.00
Concept Design		\$10,000.00
	Total	\$25,000.00

Work to be billed monthly in 1/3rd increments.

# **Expenses**

Flat rate \$ 1,000.00

If the terms of this Proposal meet with your approval, please indicate by signing and returning one copy of this letter to us or issuing a standard purchase order with terms and conditions to govern this work. If you have any questions, please do not hesitate to call.

Very Truly Yours,	Authorization:
Scott C. Maloney, AIA, NCARB, LEED AP	Town of McCordsville
	Ву:
President	Title:
	Signature (signer represents that she or he is legally authorized to sign on behalf of client)
	Date

The Terms and Conditions that follow are part of this Agreement.



Billings/Payments Invoices for services and reimbursable expenses shall be submitted, at Design Professional's option, either upon completion of the services or on a monthly basis. Invoices shall be payable within 30 days after the invoice date. A service charge of 1.5% (or the maximum legal rate) per month will be applied to the unpaid balance after 30 days from the invoice date. Design Professional shall have the right to suspend/terminate services if payment is not received within 60 days after the invoice date and Design Professional shall have no liability for any resultant delays or damages incurred by Client as a result of such suspension/termination. Deposits shall be credited on the first invoice. Client agrees to pay all costs of collection, including reasonable attorney's fees.

Standard of Care In providing services under this Agreement, Design Professional will endeavor to perform in a manner consistent with that degree of care and skill ordinarily exercised by members of the same profession currently practicing under similar circumstances. Design Professional will perform its services as expeditiously as is consistent with professional skill and care and the orderly progress of Design Professional's part of the Project. Regardless of any other term or condition of this Agreement, Design Professional makes no express or implied warranty of any sort. All warranties, including warranty of merchantability or warranty of fitness for a particular purpose, are expressly disclaimed.

**Estimates** If Estimates are provided as part of this contract it is recognized that neither K2M Design nor Client has control over the cost of labor, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, K2M Design cannot and does not warrant or represent that bids or negotiated prices will not vary from Client's budget for the Project or from any estimate of the Cost of the Work or evaluation prepared or agreed to by K2M Design. While efforts have been made to arrive at an accurate representation of the construction costs, there will likely be variances.

**Consequential Damages** Notwithstanding any other provision to the contrary, and to the fullest extent permitted by law, neither Client nor Design Professional shall be liable to the other for any incidental, indirect or consequential damages arising out of or connected in any way to the Project or this Agreement. This mutual waiver of consequential damages shall include, but not be limited to, loss of use, loss of profit, loss of business or income or any other consequential damages that either party may have incurred from any cause of action whatsoever.

Hazardous Materials/Mold Design Professional shall have no responsibility for the discovery, presence, handling, removal, disposal or exposure of persons to hazardous materials of any form including mold. The existing or constructed building may, as a result of post-construction, use, maintenance, operation or occupation, contain or be caused to contain mold substances which can present health hazards and result in bodily injury, property damage and/or necessary remedial measures and costs for which Design Professional shall have no responsibility.

**Risk Allocation** Notwithstanding anything to the contrary herein in recognition of the relative risks and benefits of the project to both Client and Design Professional, Client agrees, to the fullest extent permitted by law, to limit Design Professional's total liability to Client or anyone making claims through Client, for any and all damages or claim expenses (including attorney's fees) arising out of this Agreement, from any and all causes, to the total amount of Design Professional's fee. It is stated that the liability limit applies to any and all liability or cause of action however alleged or arising, unless otherwise prohibited by law.

Indemnifications Client agrees, to the fullest extent permitted by law, to indemnify and hold Design Professional and its sub consultants harmless from and against any and all damage, losses or cost (including reasonable attorneys' fees and defense costs) caused in whole or in part by its acts, errors or omissions and those of anyone for whom they are legally liable. Subject to Risk Allocation above, Design Professional further agrees to indemnify Client for damages to the extent arising from its own negligent errors acts or omissions.

**Termination of Services** This Agreement may be terminated upon 10 days written notice by either party should the other fail to perform their obligations hereunder. In the event of termination, Client shall pay Design Professional for all services rendered to the date of termination, all reimbursable expenses, and reasonable termination expenses.

Ownership of Documents All documents produced by Design Professional under this Agreement, including electronic files, shall remain the property of Design Professional and may not be used by this Client for any other purpose without the written consent of Design Professional. Any such use or reuse shall be at the sole risk of Client who shall defend, indemnify and hold DESIGN PROFESSIONAL and its sub consultants harmless from any and all claims and/or damages arising therefrom. Electronic files are not contract documents and cannot be relied upon as identical to contract documents because of changes or errors induced by translation, transmission, or alterations while under the control of others. Use of information contained in the electronic files is at the user's sole risk and without liability to Design Professional and its consultants.

**Defects in Service** Client shall promptly report to Design Professional any defects or suspected defects in Design Professional's services. Client further agrees to impose a similar notification requirement on all contractors in its Client/Contractor contract and shall require all subcontracts at any level to contain a like Agreement. Failure by Client and Client's contractors or subcontractors to notify Design Professional shall relieve Design Professional of the costs of remedying the defects above the sum such remedy would have cost had prompt notification been given when such defects were first discovered.

**Dispute Resolution** Any claim or dispute between Client and Design Professional shall be submitted to non-binding mediation, subject to the parties agreeing to a mediator(s). If the Parties cannot agree upon a mediator the claim or dispute shall be submitted to the American Arbitration Association (AAA) for mediation in accordance with the Construction Arbitration and Mediation Rules of the AAA then in effect. Unless otherwise specified, the laws of the State where the work is performed shall govern this Agreement.

Relationship of the Parties All services provided by Design Professional are for the sole use and benefit of Client. Nothing in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either Client or Design Professional. All items have been fairly negotiated and that Client had the option of altering or foregoing the terms and conditions in exchange for an equitable adjustment in Design Professional's fee.